




## 2008 Investment Banking Activity

 <b>Chesapeake Energy</b> \$915 mm Common Stock Co-Manager March 2008	 <b>Rex Energy</b> \$176 mm Public Offering Co-Manager April 2008	 <b>Range Resources</b> \$279 mm Common Stock Co-Manager April 2008	 <b>Pioneer Southwest</b> \$156 mm Initial Public Offering Co-Manager April 2008	 <b>Bristow Group Inc.</b> \$220 mm Public Offering Co-Manager June 2008	 <b>Synthesis Energy</b> \$93 mm Public Offering Co-Manager June 2008
 <b>Quest Resources</b> \$90 mm Public Offering Co-Manager July 2008	 <b>Goodrich Petroleum</b> \$1.4 billion Common Stock Co-Manager July 2008	 <b>Chesapeake Energy</b> \$1.4 billion Common Stock Co-Manager July 2008			

## 2007 Investment Banking Activity

 <b>Allis-Chalmers</b> \$106 mm Common Stock Co-Manager January 2007	 <b>Edge Petroleum</b> \$145 mm Common Stock Co-Manager January 2007	 <b>Gulfport Energy</b> \$16 mm Public Offering Sole Manager January 2007	 <b>Ram Energy</b> \$34 mm Common Stock Co-Manager February 2007	 <b>Denbury Resources</b> \$150 mm Senior Notes Offering Co-Manager March 2007	 <b>Range Resources</b> \$254 mm Common Stock Co-Manager April 2007
 <b>Energy Partners</b> \$450 mm Senior Notes Offering Co-Manager April 2007	 <b>Superior Offshore</b> \$175 mm Initial Public Offering Co-Manager April 2007	 <b>Pinnacle Gas</b> \$39 mm Initial Public Offering Co-Manager May 2007	 <b>Gulfport Energy</b> \$24 mm Public Offering Sole Manager May 2007	 <b>Stealth Gas</b> \$149 mm Public Offering Co-Manager July 2007	 <b>Gulfport Energy</b> \$22 mm Public Offering Sole Manager July 2007
 <b>Rex Energy</b> \$106 mm Initial Public Offering Co-Manager July 2007	 <b>Evergreen Energy</b> \$95 mm Convertible Secured Notes Co-Manager July 2007	 <b>Gulf Island Fabrication</b> \$27 mm Public Offering Sole Advisor September 2007	 <b>PetroQuest Energy</b> \$65 mm Preferred Stock Co-Manager September 2007	 <b>Carrizo Oil &amp; Gas</b> \$75 mm Direct Registered Placement Placement Agent September 2007	 <b>Gastar Exploration</b> \$100 mm Senior Notes Offering Co-Manager November 2007
 <b>Aegean Marine</b> \$255 mm Public Offering Co-Manager November 2007	 <b>ATP Oil &amp; Gas</b> \$275 mm Common Stock Co-Lead Manager November 2007	 <b>Goodrich Petroleum</b> \$99 mm Common Stock Co-Manager December 2007	 <b>Gulfport Energy</b> \$87 mm Public Offering Co-Lead Manager December 2007	 <b>Teckay Tankers</b> \$195 mm Initial Public Offering Co-Manager December 2007	

## 2006 Investment Banking Activity

 <b>Cal Dive International</b> \$288 mm Initial Public Offering Co-Manager December 2006	 <b>Aegean Marine</b> \$175 mm Initial Public Offering Co-Manager December 2006	 <b>Superior Well</b> \$118 mm Common Stock Co-Manager December 2006	 <b>Aurora Oil &amp; Gas</b> \$83 mm Public Offering Lead Manager November 2006	 <b>Superior Energy/Warrior Energy</b> M&A Advisory Sole Advisor to SPN September 2006	 <b>Bristow Group Inc.</b> \$200 mm Preferred Stock Co-Manager September 2006
 <b>Allis-Chalmers</b> \$50 mm Common Stock Co-Manager August 2006	 <b>Carrizo Oil &amp; Gas</b> \$35 mm Private Placement Lead Placement Agent July 2006	 <b>Chesapeake Energy</b> \$500 mm Preferred Stock Co-Manager June 2006	 <b>Chesapeake Energy</b> \$835 mm Common Stock Co-Manager June 2006	 <b>Horizon Offshore</b> \$200 mm Public Offering Co-Manager June 2006	 <b>Superior Energy Services</b> \$300 mm Senior Notes Co-Manager May 2006
 <b>Gulfport Energy</b> \$97 mm Public Offering Lead Manager April 2006	 <b>Complete Production Services</b> \$624 mm Initial Public Offering Co-Manager April 2006	 <b>Warrior Energy</b> \$18 mm Public Offering Co-Manager April 2006	 <b>Bronco Drilling</b> \$78 mm Common Stock Co-Lead Manager March 2006	 <b>KFX, Inc.</b> \$131 mm Common Stock Co-Manager February 2006	 <b>Gulf Island Fabrication</b> M&A Advisory Sole Advisor January 2006

## 2005 Investment Banking Activity

 <b>Chesapeake Energy</b> \$630 mm Common Stock Co-Manager December 2005	 <b>Brigham Exploration</b> \$104 mm Common Stock Co-Manager November 2005	 <b>Chesapeake Energy</b> \$500 mm Preferred Stock Co-Manager November 2005	 <b>Bronco Drilling</b> \$93 mm Common Stock Lead Manager October 2005	 <b>Stealth Gas</b> \$116 mm Initial Public Offering Co-Manager October 2005	 <b>Hornbeck Offshore</b> \$251 mm Common Stock Co-Manager September 2005
 <b>Foundation Coal</b> \$400 mm Common Stock Co-Manager September 2005	 <b>Chesapeake Energy</b> \$250 mm Common Stock Co-Manager September 2005	 <b>Bronco Drilling</b> \$100 mm Initial Public Offering Lead Manager August 2005	 <b>Range Resources</b> \$99 mm Common Stock Co-Manager June 2005	 <b>Carrizo Oil &amp; Gas</b> \$18 mm Common Stock Co-Manager June 2005	 <b>Bois d'Arc Energy</b> \$199 mm Initial Public Offering Co-Manager May 2005
 <b>Goodrich Petroleum</b> \$60 mm Common Stock Co-Manager May 2005	 <b>Chesapeake Energy</b> \$460 mm Preferred Stock Co-Manager April 2005	 <b>Comstock</b> \$125 mm Common Stock Co-Manager March 2005	 <b>Pioneer Drilling</b> \$177 mm Common Stock Co-Manager March 2005	 <b>Stone Energy</b> \$200 mm Senior Notes Co-Manager March 2005	 <b>IPS - Parchman Energy Group</b> M&A Advisory Sole Advisor to Parchman January 2005