

2006 Investment Banking Activity

 <p>Cal Dive International \$288 mm Initial Public Offering Co-Manager <i>December 2006</i></p>	 <p>Aegean Marine \$175 mm Initial Public Offering Co-Manager <i>December 2006</i></p>	 <p>Superior Well \$118 mm Common Stock Co-Manager <i>December 2006</i></p>	 <p>Aurora Oil & Gas \$83 mm Public Offering Lead Manager <i>November 2006</i></p>	 <p>Superior Energy/Warrior Energy M&A Advisory Sole Advisor to SPN <i>September 2006</i></p>	 <p>Bristow Group Inc. \$200 mm Preferred Stock Co-Manager <i>September 2006</i></p>
 <p>Allis-Chalmers \$50 mm Common Stock Co-Manager <i>August 2006</i></p>	 <p>Carrizo Oil & Gas \$35 mm Private Placement Lead Placement Agent <i>July 2006</i></p>	 <p>Chesapeake Energy \$500 mm Preferred Stock Co-Manager <i>June 2006</i></p>	 <p>Chesapeake Energy \$835 mm Common Stock Co-Manager <i>June 2006</i></p>	 <p>Horizon Offshore \$200 mm Public Offering Co-Manager <i>June 2006</i></p>	 <p>Superior Energy Services \$300 mm Senior Notes Co-Manager <i>May 2006</i></p>
 <p>Gulfport Energy \$97 mm Public Offering Lead Manager <i>April 2006</i></p>	 <p>Complete Production Services \$624 mm Initial Public Offering Co-Manager <i>April 2006</i></p>	 <p>Warrior Energy \$188 mm Public Offering Co-Manager <i>April 2006</i></p>	 <p>Bronco Drilling \$78 mm Common Stock Co-Lead Manager <i>March 2006</i></p>	 <p>KFX, Inc. \$131 mm Common Stock Co-Manager <i>February 2006</i></p>	 <p>Gulf Island Fabrication M&A Advisory Sole Advisor <i>January 2006</i></p>