








2007 -2008 Investment Banking Activity

 <p>Allis-Chalmers \$106 mm Common Stock Co-Manager <i>January 2007</i></p>	 <p>Edge Petroleum \$145 mm Common Stock Co-Manager <i>January 2007</i></p>	 <p>Gulfport Energy \$16 mm Public Offering Sole Manager <i>January 2007</i></p>	 <p>Ram Energy \$34 mm Common Stock Co-Manager <i>February 2007</i></p>	 <p>Denbury Resources \$150 mm Senior Notes Offering Co-Manager <i>March 2007</i></p>	 <p>Range Resources \$254 mm Common Stock Co-Manager <i>April 2007</i></p>
 <p>Energy Partners \$450 mm Senior Notes Offering Co-Manager <i>April 2007</i></p>	 <p>Superior Offshore \$175 mm Initial Public Offering Co-Manager <i>April 2007</i></p>	 <p>Pinnacle Gas \$39 mm Initial Public Offering Co-Manager <i>May 2007</i></p>	 <p>Gulfport Energy \$24 mm Public Offering Sole Manager <i>May 2007</i></p>	 <p>Stealth Gas \$149 mm Public Offering Co-Manager <i>July 2007</i></p>	 <p>Gulfport Energy \$22 mm Public Offering Sole Manager <i>July 2007</i></p>
 <p>Rex Energy \$106 mm Initial Public Offering Co-Manager <i>July 2007</i></p>	 <p>Evergreen Energy \$95 mm Convertible Secured Notes Co-Manager <i>July 2007</i></p>	 <p>Gulf Island Fabrication \$27 mm Public Offering Sole Advisor <i>September 2007</i></p>	 <p>PetroQuest Energy \$65 mm Preferred Stock Co-Manager <i>September 2007</i></p>	 <p>Carrizo Oil & Gas \$75 mm Direct Registered Placement Placement Agent <i>September 2007</i></p>	 <p>Gastar Exploration \$100 mm Senior Notes Offering Co-Manager <i>November 2007</i></p>

2007 – 2008 Investment Banking Activity (continued...)

 <p>Aegean Marine \$255 mm Public Offering Co-Manager <i>November 2007</i></p>	 <p>ATP Oil & Gas \$275 mm Common Stock Co-Lead Manager <i>November 2007</i></p>	 <p>Goodrich Petroleum \$99 mm Common Stock Co-Manager <i>December 2007</i></p>	 <p>Gulfport Energy \$87 mm Public Offering Co-Lead Manager <i>December 2007</i></p>	 <p>Teekay Tankers \$195 mm Initial Public Offering Co-Manager <i>December 2007</i></p>
 <p>Bronco Drilling / Allis-Chalmers M & A Advisory Sole Advisor to Bronco <i>January 2008</i></p>	 <p>Chesapeake Energy \$915 mm Common Stock Co-Manager <i>March 2008</i></p>			