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 <p>Gastar Exploration \$15 mm Public Offering Sole Manager <i>May 2009</i></p>	 <p>Brigham Exploration \$88 mm Public Offering Co-Manager <i>May 2009</i></p>	 <p>Cal Dive \$170 mm Public Offering Co-Manager <i>June 2009</i></p>	 <p>Exterran Holdings \$325 mm Convertible Senior Notes Co-Manager <i>June 2009</i></p>	 <p>Stone Energy \$56 mm Public Offering Co-Manager <i>June 2009</i></p>	 <p>PetroQuest Energy \$35 mm Public Offering Co-Manager <i>June 2009</i></p>
 <p>Petrohawk Energy \$549 mm Public Offering Co-Manager <i>August 2009</i></p>	 <p>Vantage Drilling \$86 mm Public Offering Lead Manager <i>August 2009</i></p>	 <p>Goodrich Petroleum \$190 mm Convertible Senior Notes Co-Manager <i>September 2009</i></p>	 <p>ATP Oil & Gas \$98 mm Common Stock Co-Manager <i>September 2009</i></p>	 <p>Bronco Drilling Fairness Opinion Sole Advisor <i>September 21, 2009</i></p>	 <p>Brigham Exploration \$168 mm Common Stock Co-Manager <i>October 2009</i></p>
 <p>Superior Well \$63 mm Public Offering Co-Manager <i>October 2009</i></p>	 <p>SandRidge Energy \$212 mm Public Offering Co-Manager <i>December 2009</i></p>	 <p>Energy XXI \$171 mm Common Stock Co-Manager <i>December 2009</i></p>	 <p>Crimson Exploration \$100 mm Common Stock Co-Manager <i>December 2009</i></p>	 <p>Vantage Drilling \$135 mm Senior Notes Co-Manager <i>December 2009</i></p>	